REGULATION D

FORM D



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

DEC 04 200°

NOTICE OF SALE OF SECURITIES

PURSUANT TO REGULATION D, SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXCEPTION

ONID AI	INOVAL
OMB Number:	3235-0076
Expires:	November 30, 2000
Estimated average	burden
hours per response	16.00

OMB ADDDOVAL

	SEC	USE ONLY	,
Prefix			Serial
1	DATE	RECEIVE	5

Name of Offering (\square check if this is an amendment and name has changed, and indicate check FS Equity Partners V, L.P.	ange.) RECEIVED CO.
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☑ Rule 506 Type of Filing: ☐ New Filing ☑ Amendment	Section 4(6) UEOE
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer (\square check if this is an amendment and name has changed, indicate change.) FS Equity Partners V, L.P.	181/2
Address of Executive Offices (Number and Street, City, State, Zip Code) 11100 Santa Monica Blvd., Los Angeles, CA 90025	Telephone Number (Including Area Code) 310-444-1822
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business: Investment in equity securities.	
Type of Business Organization	
☐ corporation ☐ limited partnership, already formed ☐ business trust ☐ limited partnership, to be formed	other (please specify): limited liability company, already formed
Actual or Estimated Date of Incorporation or Organization: Month Year 0 9 0 2	☑ Actual ☐ Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbrevia	ation for State:
CN for Canada; FN for other foreign jurisdiction)	DE

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77(d)(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at the address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.



A. BASIC IDENTIFICATION DATA	
2. Enter the information requested for the following:	
•Each promoter of the issuer, if the issuer has been organized within the past five years;	
•Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10	% or more of a class of
equity securities of the issuer;	
•Each executive officer and director of corporate issuers and of corporate general and managing pa	artners of partnership
issuers; and	
•Each general and managing partner of partnership issuers.	
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Directo	r ☑ General and/or
	Managing Partner
Full Name (Last name first, if individual)	
FS Capital Partners V, LLC	
Business or Residence Address (Number and Street, City, State, Zip Code)	
11100 Santa Monica Blvd., Los Angeles, CA 90025	
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Directo	r 🔲 General and/or
	Managing Partner
Full Name (Last name first, if individual)	
Bradford M. Freeman	
Business or Residence Address (Number and Street, City, State, Zip Code)	
11100 Santa Monica Blvd., Los Angeles, CA 90025	
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director	r General and/or
	Managing Partner
Full Name (Last name first, if individual)	
Ronald P. Spogli	
Business or Residence Address (Number and Street, City, State, Zip Code)	
11100 Santa Monica Blvd., Los Angeles, CA 90025	
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director	r □ General and/or
	Managing Partner
Full Name (Last name first, if individual)	·
John M. Roth	
Business or Residence Address (Number and Street, City, State, Zip Code)	
11100 Santa Monica Blvd., Los Angeles, CA 90025	
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director	☐ General and/or
	Managing Partner
Full Name (Last name first, if individual)	
Charles P. Rullman	
Business or Residence Address (Number and Street, City, State, Zip Code)	
11100 Santa Monica Blvd., Los Angeles, CA 90025	
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director	General and/or
	Managing Partner
Full Name (Last name first, if individual)	
J. Frederick Simmons	
Business or Residence Address (Number and Street, City, State, Zip Code)	
11100 Santa Monica Blvd., Los Angeles, CA 90025	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director	General and/or
	Managing Partner
Full Name (Last name first, if individual)	
William M. Wardlaw	
Business or Residence Address (Number and Street, City, State, Zip Code)	
11100 Santa Monica Blvd., Los Angeles, CA 90025	
, , ,	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

		Additiona	l Page		
		A. BASIC IDENTIFI	CATION DATA	-	
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, Bullshead D, LLC	if individual)				
Business or Residence Address 3001 Summer St., Stamford	•	nd Street, City, State, Z	ip Code)		
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
FS Associates V					
Business or Residence Addre	•	•	ip Code)		111111

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?					В.	INFOR	MATIO	N ABOU	Γ OFFER	RING				
Answer also in Appendix, Column 2, if filing under ULOE. 2. What is the minimum investment that will be accepted from any individual?													Yes	No
2. What is the minimum investment that will be accepted from any individual?	1. Has th	he issuer s	sold, or do	es the issi	uer intend	l to sell, t	o non-acc	redited in	vestors in	this offe	ring?	***************************************		
3. Does the offering permit joint ownership of a single unit? 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons os but a broker or dealer only. Full Name (Last name first, individual) Credit Suisse First Boston Business or Residence Address (Number and Street, City, State, Zip Code) Eleven Madison Ave., New York, NY 10010 Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States). [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [MI] [MI] [MI] [MI] [MI] [MI] [MI] [MI			A	nswer als	o in App	endix, Co	lumn 2, i	f filing un	der ULO	E.				
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4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, individual) Credit Suisse First Boston Business or Residence Address (Number and Street, City, State, Zip Code) Eleven Madison Ave., New York, NY 10010 Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States). [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IL] [IN] [IN] [NI] [NI] [NI] [NI] [NI] [NI		1 00 1												
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C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.					
	Type of Security		Aggregate Offering Price	;		Amount Already Sold
	Debt		\$ 0			\$ 0
	Equity		\$ 0	-		\$ 0
	☐ Common ☐ Preferred					
	Convertible Securities (including warrants) Partnership Interests		\$ <u>0</u> \$900,000,000	-		\$ 0
	Other (Specify		\$ 900,000,000	-		\$676,440,000 \$ 0
	C (Sp. C)		Ψ	-		Ψ
	Total		\$900,000,000	-		\$ <u>676,440,000</u>
	Answer also in Appendix, Column 3, if filing under ULOE.					
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Number Investors			Aggregate Dollar Amoun of Purchases
	Accredited Investors		16			\$676,440,000
	Non-accredited Investors		46			\$ 0
						* <u></u>
	Total (for filings under Rule 504 only)					\$
	Answer also in Appendix, Column 4, if filing under ULOE.					
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.					
	Type of offering	× .	Type of Security			Dollar Amount Sold
	Rule 505					0
	Regulation A					ş
	Rule 504					\$ \$
•	Total					S
4.	a. Furnish a statement of all expenses in connection with the issuance securities in this offering. Exclude amounts relating solely to organiza The information may be given as subject to future contingencies. If the is not known, furnish an estimate and check the box to the left of the estimate and the left of the left of the le	tion expert e amount	nses of the issu	er. ire		<u> </u>
	Transfer Agent's Fees			. 🗆	\$	0
	Printing and Engraving Costs	· · · · · · · · · · · · · · · · · · ·		. 🗹	\$	10,000
	Legal Fees			. ☑	\$	220,000
	Accounting Fees			. 🗹	\$	11,000
	Engineering Fees			. 🗆	\$	0
	Sales Commissions (specify finders' fees separately)			U	ž	0
	Other Expenses (identify) <u>Travel</u>			. <u>v</u>	\$	241,000
	1 0131				.	Z 4 1,000

	C. OFFERING PRICE, NUMBE	R OF INVESTORS, EXPENSI	ES A	AND USE OF P	ROCEEDS		
	b. Enter the difference between the aggregate of Part C - Question 1 and total expenses furnished 4.a. This difference is the "adjusted gross proceed	in response to Part C - Question		\$89	9,759,000		
	Indicate below the amount of the adjusted gross proposed to be used for each of the purposes sho is not known, furnish an estimate and check the total of the payments listed must equal the adjust forth in response to Part C - Question 4.b. above.	wn. If the amount for any purposon to the left of the estimate. The ed gross proceeds to the issuer se	he	Payments to Officers, Directors, & Affiliates		Payme Others	
	Salaries and fees		Ø	\$_5,940,000		\$	0
	Purchases of real estate			\$0		\$	00
	Purchase, rental or leasing and installation of m	achinery and equipment		\$0		\$	0
	Construction or leasing of plant buildings and fa	acilities		\$0	_ 🗆	\$	0
	Acquisition of other businesses (including the voffering that may be used in exchange for the as issuer pursuant to a merger)	sets or securities of another		\$0	_ 🗹	\$893,8	319,000
	Repayment of indebtedness			\$0	_ 🗆	\$	0
•	Working capital			\$0	_ 🗆	\$	0
	Other (specify)			\$0	_ 🗆	\$	0
	Column Totals			\$0	_ 🗆	\$	0
	Total Payments Listed (column totals added)			☑ \$	899,759,00	10	
	I). FEDERAL SIGNATURE					_
fol	e issuer has duly caused this notice to be signed b lowing signature constitutes an undertaking by the its staff, the information furnished by the issuer to	e issuer to furnish the U.S. Secur	ities	and Exchange C	Commission,	upon wi	
Īss	uer (Print of Type)	Signature			Date		
FS	Equity Partners V, L.P.	Whole			11/_2	<u>/</u> 03	
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)					
	: FS Capital Partners V LLC, General rtner	Managing Member					
tru	: William M. Wardlaw, in his capacity as ustee of the Wardlaw Living Trust dated igust 31, 1989	<u> </u>					
	•						

E. STATE SIGNATURE 1. Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification Yes No provisions of such rule? □ ✓ See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print of Type)	Signature	Date
FS Equity Partners V, L.P.	Let le	11/26/03
Name of Signer (Print or Type)	Title (Print or Type)	
By: FS Capital Partners V LLC, General Partner	Managing Member	
By: William M. Wardlaw, in his capacity as trustee of the Wardlaw Living Trust dated August 31, 1989		

Instruction:

Print the name and title of the signing representative under this signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ							* * * * * * * * * * * * * * * * * * * *		
AR									
CA		X		15	177,100,000				X
СО									
CT		X		3	110,000,000			***************************************	X
DE									
DC		X		i	750,000				X
FL							- '		
GA		X		1	25,000,000				
Η̈́Ι			750						
ID		X		1	1,000,000				X
IL									
IN									-
IA									
KS									
KY									
LA									
ME									
MD		X		1	5,000,000				X
MA									
MI									
MN									
МS									
МО		X		2	5,000,000				

APPENDIX

1	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item I)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
MT									
NE									
NV							-		
NH									
NJ									
NM									
NY		X		12	138,577,000				X
NC		X		1	10,000,000				X
ND									
ОН		X		4	145,000,000				X
OK									
OR									
PA		X		2	50,000,000				X
RI									
SC									
SD									
TN									
TX									
UT									
VT									
VA									
WA		X		1	2,000,000				X
WV									
WI									
WY									
PR									